

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

16/07/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	4,031.20	(0.5)	8.7	23.4	21.5	3.8	3.1	1.71%
MSCI Emerging Markets Index	1,240.45	1.0	15.3	16.1	15.2	2.0	1.7	2.57%
MSCI FM FRONTIER MARKETS	646.86	(0.2)	21.4	-	12.5	1.7	1.7	3.91%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	655.39	1.2	15.1	11.5	13.9	1.9	1.7	4.15%
Muscat Stock Exchange MSX 30 Index	4,600.95	(0.3)	0.5	8.3	12.5	0.9	0.8	6.21%
Tadawul All Share Index	11,060.92	(0.3)	(8.1)	17.0	22.1	2.1	2.4	4.23%
Dubai Financial Market General Index	5,976.79	1.1	15.9	10.3	11.5	1.7	1.2	4.96%
FTSE ADX GENERAL INDEX	10,195.95	0.4	8.2	20.5	22.2	2.7	2.4	2.22%
Qatar Exchange Index	10,811.41	(0.1)	2.3	12.0	14.0	1.3	1.5	4.55%
Bahrain Bourse All Share Index	1,946.83	(0.3)	(2.0)	13.3	11.5	1.4	1.0	9.80%
Boursa Kuwait All Share Price Return Ir	8,528.00	(0.9)	15.8	21.2	21.3	1.5	1.6	3.15%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	652.09	1.0	14.5	17.2	17.1	2.0	1.8	2.51%
MSCI AC Asia Ex. Japan Index	812.11	1.1	15.3	16.7	16.8	1.9	1.7	0.00%
Nikkei 225	39,663.40	(0.0)	(0.6)	18.4	25.3	2.1	1.9	1.92%
S&P/ASX 200	8,561.77	(0.8)	4.9	21.2	19.5	2.5	2.2	3.42%
Hang Seng Index	24,517.76	(0.3)	22.2	11.8	10.9	1.3	1.1	3.20%
NSE Nifty 50 Index	25,212.05	0.1	6.6	24.3	24.2	3.5	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	182.00	(0.4)	7.1	15.7	16.3	2.1	2.0	3.19%
MSCI Emerging Markets Europe Index	159.31	(0.5)	34.6	11.6	8.1	1.4	1.1	3.32%
FTSE 100 Index	8,949.86	0.1	9.5	13.5	14.1	2.0	1.8	3.43%
Deutsche Boerse AG German Stock Inc	24,130.80	0.3	21.2	20.6	15.7	2.0	1.7	2.46%
CAC 40	7,768.88	0.0	5.3	16.0	16.0	1.9	1.8	3.22%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,207.21	(0.4)	6.6	26.8	24.2	5.1	4.3	1.27%
S&P 500 INDEX	6,243.76	(0.4)	6.2	26.6	24.1	5.3	4.5	1.24%
Dow Jones Industrial Average	44,023.29	(1.0)	3.5	23.4	21.6	5.5	4.8	1.65%
NASDAQ Composite Index	20,677.80	0.2	7.1	42.6	39.3	7.3	6.1	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	544.73	-0.2	-0.9	-34%	139%
Gold Spot \$/Oz	3,337.08	0.4	27.2	-3%	217%
BRENT CRUDE FUTR Sep25	68.50	-0.3	-5.7	-17%	47%
Generic 1st'OQA' Future	70.06	-0.4	-7.9	-44%	280%
LME COPPER 3MO (\$)	9,645.50	0.3	10.0	-11%	123%
SILVER SPOT \$/OZ	37.98	0.7	31.4	-1%	217%

Source: FSC

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Muscat Stock Exchange

Close	4,600.95		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-11.58	-0.25%						
Previous Close	4,612.52		Financial Sector	8,031.19	8,053.48	-0.28%	2.31%	3.95%
Open	4,614.45		Industry Sector	6,675.54	6,762.11	-1.28%	3.19%	26.65%
Day's High	4,641.31		Services Sector	1,690.96	1,686.59	0.26%	5.72%	-2.99%
Day's Low	4,600.95							
YTD Change	0.53%							
Volume Mn	112.40							
MSX30 Value Traded Mn	19.51							
Traded Securities	67							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN OIL MARKETING	0.750	6.53%	NATIONAL ALUMINIUM PRODUCTS	0.085	-15.84%	OQ BASE INDUSTRIES	0.129	29223.91
SALALAH PORT SERVICES	0.260	6.12%	CONSTRUCTION MATERIAL INDUSTRIES	0.063	-7.35%	ASYAD SHIPPING	0.120	23053.19
GLOBAL FINANCIAL INVESTMENT HO.	0.148	5.71%	RAYSUT CEMENT	0.094	-6.00%	OQ EXPLORATION AN	0.331	15212.01
OQ EXPLORATION AND PRODUCTION	0.331	3.76%	ALMAHA CERAMICS	0.300	-4.46%	SOHAR INTERNATION	0.136	11363.73
BARKA DESALINATION	0.131	3.15%	OMAN EMIRATES HO.	0.068	-4.23%	OQ GAS NETWORKS	0.149	11259.43

Saudi Exchange

Close	11,060.92		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-34.49	-0.31%	Tadawul Banks	12,244.80	12,252.86	-0.07%	-1.45%	-0.20%
Previous Close	11,095.41		Tadawul Energy	4,636.38	4,668.89	-0.70%	-2.41%	0.39%
Open	11,090.01		Tadawul Utilities	8,894.94	8,917.09	-0.25%	-2.96%	-5.01%
Day's High	11,130.87		Tadawul Telecom	8,263.92	8,270.68	-0.08%	-1.89%	-2.14%
Day's Low	11,050.16		Tadawul Insurance	9,064.06	9,160.05	-1.05%	-3.63%	-5.77%
YTD Change	-8.11%		Tadawul Retailing	7,584.98	7,652.79	-0.89%	-1.33%	0.49%
Volume Mn	267,446.54		Tadawul Food & Beverages	4,917.97	4,961.96	-0.89%	-1.46%	-4.24%
Value Traded Mn	4,520.19		Tadawul Media	21,007.55	21,453.96	-2.08%	-6.86%	-6.55%
Traded / Listed Stocks	256	228	Tadawul Materials	5,183.78	5,193.88	-0.19%	-1.36%	0.90%
			Tadawul Capital Goods	15,019.17	15,152.04	-0.88%	-2.04%	-0.37%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL HASOOB CO	46	9.42%	SAUDI TADAWUL GROUP HOLDING	166.70	-3.25%	TOURISM ENTERPRIS	0.93	33367.52
NATIONAL BUILDING AND MARKET	168	5.66%	SAUDI RE FOR COOPERATIVE REI	46.98	-3.13%	SAUDI CHEMICAL CO	7.50	5756.00
NATIONAL MEDICAL CARE CO	175.8	4.77%	UNITED CO-OPERATIVE ASSURANC	7.16	-2.72%	BATIC INVESTMENTS	2.40	4776.37
SHL FINANCE CO	23.63	4.38%	SAUDI RESEARCH & MEDIA GROUP	178.40	-2.51%	SAUDI ARABIAN OIL C	24.43	4479.50
FESH FASH SNACK FOOD PROD CO	11.77	4.16%	UNITED INTERNATIONAL TRANSPO	69.95	-2.37%	ARABIAN CENTRES CC	22.13	4049.21

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,976.79							
Change	62.74	1.06%						
Previous Close	5,914.05		Real Estate & Construction	18,484.33	18,331.35	0.83%	1.67%	2.32%
Open	5,914.80		Banking	4,526.11	4,549.32	-0.51%	2.58%	4.39%
			Investment and Financial	8,648.19	8,690.09	-0.48%	-1.48%	0.19%
Day's High	5,978.38		Insurance	4,882.73	4,882.73	0.00%	0.28%	3.69%
Day's Low	5,905.26		Consumer Staples	2,630.56	2,636.79	-0.24%	-0.60%	0.25%
YTD Change	0.16		Services	13,230.12	13,349.31	-0.89%	-0.30%	-5.13%
			Industrial	2,281.42	2,277.44	0.17%	-0.54%	-0.39%
Volume Mn	351,994.05		Telecommunication	2,153.53	2,151.55	0.09%	1.35%	10.54%
Value Traded Mn	843.30		Transportation	14,210.35	14,297.88	-0.61%	2.33%	7.75%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	3.45	8.83%	AL FIRDOUS HOLDINGS PJSC	0.301	-3.53%	DRAKE & SCULL INTEI	0.36	42,716.80
DUBAI REFRESHMENTS COMPANY	21	7.69%	DRAKE & SCULL INTERNATIONAL	0.356	-1.93%	SHUAA CAPITAL PSC	0.27	37,786.04
EMIRATES NBD PJSC	26.45	4.13%	AL SALAM BANK SUDAN	0.638	-1.85%	AJMAN BANK PJSC	1.54	24,158.76
AMANAT HOLDINGS PJSC	1.12	3.70%	EMIRATES INVESTMENT BANK	76.5	-1.67%	UNION PROPERTIES F	0.89	22,993.06
AL RAMZ CORPORATION INVESTME	1.19	3.48%	SHUAA CAPITAL PSC	0.27	-1.46%	AL FIRDOUS HOLDING	0.30	16,534.50

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,195.95							
Change	45.30	0.45%						
Previous Close	10,150.65		Financial	18,484.33	18,331.35	0.83%	1.67%	2.32%
Open	10,150.65		Telecommunication	4,526.11	4,549.32	-0.51%	2.58%	4.39%
Day's High	10,204.61		Consumer Services	8,648.19	8,690.09	-0.48%	-1.48%	0.19%
Day's Low	10,150.36		Basic Material	4,882.73	4,882.73	0.00%	0.28%	3.69%
YTD Change	8.25%		Industrials	2,630.56	2,636.79	-0.24%	-0.60%	0.25%
			Utilities	13,230.12	13,349.31	-0.89%	-0.30%	-5.13%
Volume Mn	423,132.35		Energy	2,281.42	2,277.44	0.17%	-0.54%	-0.39%
Value Traded Mn	1,771.52		Health Care	2,153.53	2,151.55	0.09%	1.35%	10.54%
Traded / Listed Stocks	76	84	Real Estate	14,210.35	14,297.88	-0.61%	2.33%	7.75%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	2.27	6.57%	ALKHALEEJ INVESTMENT	5.57	-5.11%	MULTIPLY GROUP	2.65	43059.59
BANK OF SHARJAH	1.12	4.67%	ABU DHABI NATIONAL INSURANCE	6.93	-3.75%	MANAZEL REAL ESTA'	0.35	28137.89
FIRST ABU DHABI BANK PJSC	17.18	2.75%	RAS AL-KHAIMAH NATIONAL INSU	3.2	-3.03%	ESHRAQ INVESTMEN'	0.54	18402.53
ABU DHABI ISLAMIC BANK	23.14	2.48%	ABU DHABI NATL CO FOR BUILDI	1.76	-2.76%	BOROUGE	2.61	16613.81
NATIONAL BANK OF RAS AL-KHAI	7.32	2.38%	RAS AL KHAIMAH WHITE CEMENT	1.1	-2.65%	DANA GAS	0.77	12453.06

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Qatar Stock Exchange

Close	10,811.41		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-6.44	-0.06%	Total Return	25,505.14	25,520.34	-0.06%	-0.15%	0.58%
Previous Close	10817.85		Rayan Islamic	5,141.52	5,142.13	-0.01%	0.09%	0.52%
Open	10817.85		All Share	4,002.95	4,000.05	0.07%	0.07%	0.69%
			Banks & Finance	5,006.37	5,008.24	-0.04%	0.12%	1.05%
Day's High	10834.26		Industrials	4,368.20	4,356.49	0.27%	0.40%	2.14%
Day's Low	10790.73		Transportation	5,668.92	5,707.62	-0.68%	-1.62%	-3.36%
YTD Change	0.02273373		Real Estate	1,652.19	1,629.07	1.42%	1.90%	0.88%
			Insurance	2,411.29	2,412.28	-0.04%	-0.41%	-2.93%
Volume Mn	204.162		Telecommunications	2,134.10	2,136.51	-0.11%	-1.00%	-2.30%
Value Traded Mn	563.5944		Consumer Goods	8,267.46	8,198.84	0.84%	0.93%	2.68%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QPSC	6.87	10.00%	QATAR GAS TRANSPORT(NAKILAT)	4.73	-1.15%	EZDAN HOLDING GR	1.12	69335.63
EZDAN HOLDING GROUP	1.12	6.75%	QATAR INTERNATIONAL ISLAMIC	11.03	-1.08%	BALADNA	1.27	13113.11
MEDICARE GROUP	5.61	6.61%	DOHA BANK QPSC	2.46	-1.01%	MAZAYA REAL ESTAT	0.60	10551.35
MEKDAM HOLDING GROUP	2.85	1.21%	DOHA INSURANCE CO	2.55	-0.97%	LESHA BANK LLC	1.87	9304.64
QATAR ALUMINUM MANUFACTURING	1.38	1.10%	WIDAM FOOD CO	2.19	-0.91%	MANNAI CORPORATI	6.87	8228.41

Bahrain Bourse

Close	1,946.83		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-6.41	-0.33%	MSCI Bahrain	165.15	165.64	-0.30%	-0.64%	2.44%
Previous Close	1,953.24		MSCI Bahrain Domestic Islamic	#N/A N/A	0.00	#VALUE!	#VALUE!	#VALUE!
Open	1,953.24		MSCI Bahrain Net TR USD	468.96	470.35	-0.30%	-0.62%	2.48%
Day's High	1954.010							
Day's Low	1945.430							
YTD Change	-1.97%							
Volume Mn	4,417.47							
Value Traded Mn	0.876							
Traded / Listed Stocks	40	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.51	0.20%	ITHMAAR HOLDING BSC	0.03	-8.11%	AL SALAM BANK BSC	0.24	1454.19
-	-	-	BAHRAIN CINEMA CO	0.19	-5.00%	ITHMAAR HOLDING E	0.03	870.00
-	-	-	ESTERAD INVESTMENT CO B.S.C.	0.22	-2.27%	NATIONAL BANK OF I	0.50	97.38
-	-	-	ARAB BANKING CORP BSC-\$US	0.35	-1.69%	SOLIDARITY BAHRAIN	0.39	87.22
-	-	-	ALUMINIUM BAHRAIN BSC	0.95	-1.04%	ZAIN BAHRAIN BSCC	0.12	85.00

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Boursa Kuwait

Close	8,528.00		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-79.54	-0.92%	Industrials	687.47	692.44	-0.72%	-4.37%	-5.00%
Previous Close	8,607.54		Banks	2,177.71	2,203.84	-1.19%	0.72%	20.33%
Open	8,603.85		Consumer Service	1,261.32	1,290.64	-2.27%	-5.17%	26.30%
			Technology	1,709.62	1,644.15	3.98%	54.60%	64.34%
Day's High	8,606.75		Real Estate	1,786.28	1,779.27	0.39%	0.97%	32.01%
Day's Low	8,527.25		Financial Services	1,591.67	1,589.72	0.12%	3.37%	5.37%
YTD Change	15.83%		Telecom	1,091.06	1,109.78	-1.69%	3.68%	7.21%
			Health Care	530.88	523.00	1.51%	-6.82%	15.84%
Volume Mn	0.90		Insurance	2,000.77	1,981.21	0.99%	5.17%	-2.65%
Value Traded Mn	136.05		Basic Materials	873.15	876.34	-0.36%	2.07%	-4.18%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
CREDIT RATING & COLLECTION	167.00	75.79%	EKTTITAB HOLDING CO SAK	21.20	-18.46%	FIRST INVESTMENT C	82.70	137217.44
ARKAN AL KUWAIT REAL ESTATE	204.00	41.67%	INDEPENDENT PETROLEUM GROUP	650.00	-14.47%	ALJMTIAZ INVESTMEI	53.10	114159.31
WETHAQ TAKAFUL INSURANCE CO	91.00	18.80%	FIRST INVESTMENT CO KSCC	82.70	-12.95%	EKTTITAB HOLDING C	21.20	51155.78
WARBA CAPITAL HOLDING CO	476.00	18.11%	GULF FRANCHISING HOLDING CO	195.00	-11.76%	ASIYA CAPITAL INVES	47.50	34857.48
DAR AL THURAYA REAL ESTATE C	138.00	14.05%	KUWAIT HOTELS SAK	198.00	-10.00%	ARKAN AL KUWAIT RI	204.00	28035.00

Source: FSC